

Kenosha Unified School District, No. 1
2011-2012 Budget Assumptions
Projected Budget Position as of
April 20, 2011

Updated 4/18/2011

| Revenue | 2011-2012 Projected Initial Budget Position 04/20/11 | Resp for Stmnt | Assumption Explanation |
|---|---|-------------------|--|
| Required Revenue Budget Assumptions | | | |
| Projected Decrease in Revenue Limit | (9,853,604) | | This budget is built assuming the use of the maximum allowable Revenue Limit under the Governor's Proposed FY11-13 Biennial Budget. The maximum revenue limit includes: (1) The Governor's \$557.84 per pupil decrease to the funding allocation, the total KUSD deduction equaling \$(12,670,777); (2) \$1,298,241 for an additional 128 students (3) an estimated \$1,600,000 transfer of service exemption; (4) a recurring prior year carryover exemption of \$1,860,101 and (5) a recurring ITA referenda exemption of \$1,725,352 (the unused portion of the \$2, 427,000 ITA Operating Expenditure Increase Referendum. |
| Base Registration Fees | (1,000,000) | | Currently collecting 65% of base registration fees - this money was used for discretionary school budgets |
| Eliminate ED Jobs Revenues | (4,232,263) | | Federal funding for this program is no longer available. The 2011-12 budget will be adjusted to reflect the loss of federal revenues. |
| Eliminate ARRA Revenues | (2,602,034) | | Federal funding for this program is no longer available. The 2011-12 budget will be adjusted to reflect the loss of federal revenues. |
| Eliminate Preschool to Grade 5 Funding | (1,232,487) | | The Governor's Proposed FY11-13 Biennial budget eliminates funding for this grant. The 2011-12 budget will be adjusted to reflect the loss of the grant funding. |
| Eliminate Children at Risk Funding | (164,050) | | The Governor's Proposed FY11-13 Biennial budget eliminates funding for this grant. The 2011-12 budget will be adjusted to reflect the loss of the grant funding. |
| Eliminate Alternative Grants | (90,000) | | The Governor's Proposed FY11-13 Biennial budget eliminates funding for this grant. The 2011-12 budget will be adjusted to reflect the loss of the grant funding. |
| Eliminate Alcohol and Drug Funding | (130,033) | | The Governor's Proposed FY11-13 Biennial budget eliminates funding for this grant. The 2011-12 budget will be adjusted to reflect the loss of the grant funding. |
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| Proposed Required Revenue Change Total | (19,304,471) | | |

| Expenditures | 2011-2012 Projected Initial Budget Position 04/20/11 | Assumption Explanation |
|--|---|---|
| Required Expenditure Budget Assumptions | | |
| Increase Salary and Benefits for current District funded staff | 10,245,478 | Based on contractual obligations with groups settled for 2011-2012 including a 5.0% total salary increase for teachers and only a 0.5% step increase for other groups with un-settled contracts. Budgeted Health Insurance costs projected at 5.2% increase which also includes the projected increase in deductible utilization (up to 68%) and HRA admin fees. Dental Insurance estimated increase is 4.6%. |
| Decrease WRS Pension Obligation | (1,334,385) | Reduce pension expense for 5.8% negotiated pension contribution for AST, Carp, Sec and Misc; 2.9% for ED Asst |
| ERRP Health Expense Reduction | (864,445) | The Federal Gov't created a temporary program called the Early Retiree Insurance Program to promote health coverage for early retirees. Under this program, the District is eligible to receive this amount in the form of premium credit to us during to 2011-12 WEA Trust Plan year. |
| Eliminate all ED Jobs Positions | (4,232,263) | Federal funding for this program is no longer available. The 2011-12 budget will eliminate the grant program expenditures. |
| Eliminate ARRA Positions and Expenditures | (2,602,034) | Federal funding for this program is no longer available. The 2011-12 budget will eliminate the grant program expenditures. |
| Eliminate Preschool to Grade 5 Funding | (1,232,487) | The Governor's Proposed FY11-13 Biennial Budget eliminates this grant. The 2011-12 budget will eliminate the grant program |
| Eliminate Alcohol and Drug Funding | (130,033) | The Governor's Proposed FY11-13 Biennial Budget eliminates this grant. The 2011-12 budget will eliminate the grant program |
| Eliminate Alternative Grants | (90,000) | The Governor's Proposed FY11-13 Biennial Budget eliminates this grant. The 2011-12 budget will eliminate the grant program |
| Reinstate positions funded via Job's Bill funding | 825,601 | A portion of the Job's Bill was used to fund some District positions in the 2010-2011 budget (ITA 9th Grade Teachers). The funding of these positions are currently under review. Est \$1,554,000 mil for ITA positions |
| Transportation - City Transit Increase | 32,999 | District transportation costs have been increased by an amount equal to the City of Kenosha's reduced subsidy of student bus passes (5% for each of the next 3 years of the 5 year contract). |
| Transportation - First Student Contract Increase | 146,627 | Increase bus transportation cost based on contractual increase of 2.5% per the contract. |
| Transportation - Route Increase | 108,580 | Additional routes needed for Indian Trail High School |

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| Property Insurance Increase | 15,664 | Increase estimated at 6%. |
| Liability Insurance Increase | 13,693 | Increase estimated at 6%. |
| Electric Utilities Increase | 55,975 | Increase electric budget by 2% District-wide to offset rate and cost increases. |
| Gas Utilities Increase | 37,388 | Increase gas budget by 2% District-wide to offset rate and cost increases. |
| Increase Utilities Budgets due to ITA Expansion | 209,491 | Increase Gas, Electric, and Water budgets to offset increased utilities costs due to 29,000 square foot addition at ITA as approved in February 2008 referendum. \$40,890 added in the 2010-2011 budget. |
| School Leadership - Police Liaison Officers | 12,234 | Projected 3% increase in the City of Kenosha Police Liaison Contract. |
| ITA Athletics Budget | 468,216 | Funding to start the freshman athletic programs in the following sports: football, girls volleyball, boys and girls soccer, softball and baseball. These cost were approved in February 2008 referendum. |
| ITA 2011-12 Operational Budget Increases | 294,264 | Custodial and Maintenance cost increases related to the expansion of ITA as approved in February 2008 referendum. |
| Change in Nursing Contract | 20,725 | The contract with the County for nursing services expires 06/30/2011 and currently estimating a 4% increase in costs at this time. |
| Increase in the LakeView Technology Academy lease | 20,000 | The ten (10) lease, with an option to extend for another five (5) years, for the building that houses LakeView calls for a \$20,000 increase effective 07/01/2011 for the next four (4) years of the contract. |
| K-5 Reading Adoption budget in 2010-2011 | (1,400,000) | Budgeted \$1.4 million in 2010-2011 and also in 2011-2012, but the materials were purchased in 2010-2011 for \$1.5 million. |
| Proposed Expenditure Budget Assumptions (Increases) | | |
| Facilities Budget Restoration | 250,000 | Increase for major maintenance related referendum which has not been funded over the past four years. This includes roofing, asphalt/concrete replacement/flooring, lighting, electrical, plumbing, boiler replacements, capacity-related, windows and doors. |
| HR - New HR Software | 200,000 | The new HR system will help to integrated with the payroll system in order to help streamline the hiring process, assist in managing staffing FTE, reallocate "human resources" to provide a "call center" approach of service and provide a employee "self-service" portal. |
| HR-Implement Employee Assistance Program | 12,900 | This is due to a change in vendor and improved services to employees. This also include training modules such as sexual harassment, customer service, health and wellness and safety. |
| HR-Gallup increase | 20,000 | |
| ED ACCT - NWEA Testing | 325,000 | Employ a nationally recognized benchmark computer based assessment system to close the void between formative (common) assessments and the KUSD summative or high stakes assessment. Seeking Districtwide implementation of the system. Currently used at select KUSD schools. Multiple testing cycles; disaggregated reporting; individual, teacher, building and district level reports; expected/actual growth calculations. Curriculum support strategies are also available at the student and teacher level (Descartes Support System). |
| SE&SP- Fund all PreSchl 4&3's previously funded with ARRA | 62,900 | These are positions necessary due to an increase in the Pre-School Program |
| T&L Talent Development | 9,100 | This request is to fund training needed additional Advanced Placement teachers, increased costs to administer AP tests, and to provide professional development to building level Gifted and Talent cadre teachers. |
| T&L Science | 30,000 | This request is to fund the purchase of additional science literature kits to distributed to elementary schools. Currently there are a few sets of these books being rotated among schools. This will allow each school to have there own set for building usage. |
| T&L Early Education | 576,590 | Due to the reduction in state funding of the P-5 Grant Program, we needed additional dollars to fund our Early Education Program. This dollar amount includes salary and benefits for staff, purchased services and supplies for the sites. |
| T&L Instructional Technology | 466,720 | This request is to fund the hardware procurement and replacement that includes computers and laptops. This would be a five-year refresh/procurement cycle. (The entire cost for this refresh/procurement is \$1,191,675.) |
| Increase to Operational Transfer to Debt Service | 116,000 | This request is to fund additional interest and principal payments required for 2011-12 |
| Proposed Expenditure Budget Assumptions (Decreases) | | |
| Decrease Salary and Benefits related to Staff Reductions | (19,979,645) | See Budget Presentation and Handout |
| Eliminate SAGE | (500,000) | Class sizes of 24:1 exceed the break-even point for maintaining SAGE; student achievement data does not support maintaining a lower class size, program flexibility increases, school capacity increases |

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| T&L CHIPS (Carpentry Program) | (90,000) | We are recommending the elimination of the CHIPS (Carpentry Program) due to the fact that there will be no new houses built next year. Due to the slowed housing economy, the students would have only been rehabbing current property. We will feel that students will be able to get a quality experience working with members of our KUSD Facilities staff on projects without the cost. |
| Close Columbus School (Utilities Portion Only) | (57,400) | Recommended for closure by Long Range Facilities Planning Committee due to site and building constraints |
| Close Jefferson School Annex (Utilities Portion Only) | (13,465) | Moving all students to main building eliminates duplicated staffing and increases instructional time |
| Overall Charter School Reduction due to reduce per pupil \$ | (304,459) | Savings will occur as a result of the reduced per pupil revenue amount that Charter schools receive from the District |
| AP Testing | (50,000) | The recommendation is to eliminate KUSD paying the \$89 fee for each student that takes an AP exam. Parents will be responsible for paying the \$89 fee for each AP test they wish their students to take. |
| ESC Discretionary Budget Reductions | (1,000,000) | Across the board ESC Discretionary Reductions |
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| Proposed Required Expenditure Change Total | (19,304,471) | |
| Current Budget Position with Required Budget Assumptions | 0 | |